



If applicable this form must be returned by January 10, 2026.

Tax law requires Form 1099 to be issued to all attorneys and any other non-corporate entities receiving payments for services in excess of \$600 during 2025. If any such payments were made from the trust, the trustee must provide the following information:

► Required Information

Trust Name	
Payee Full Name	
Street Address	
City/State/Zip	
SSN or Federal ID #*	
Total amount paid during 2025	\$

Description of services rendered

The filing deadline for Form 1099 is January 31, 2026. Accordingly, it is imperative that you provide us with the above information no later than January 10, 2026.

\* You may use IRS Form W-9, which is available on the IRS website at [www.irs.gov](http://www.irs.gov), to obtain this information from the Payee.